

WK \$QQXDO 'UXJ 'LVFRYHU\ /HDGHUV 6XPPLW WK \$QQXDO 'LVFRYHU\ &KHP  
&RQIHUHQFH XQH +RWHO 3ODFH %HUOLQ %HUOLQ \*HUPDQ  
ZZZ GUXJGLVXRPHW\ ZZZ GLVFRYHU\FRGPMWU\ FRP

+2: 72 5(\*,67(5 )\$; \RXU ERRNLQJ IRUP WR \_ 3+21( RQ \_ (0\$/ PDUNH

### 'HOHJDWH 'HWDLOV

### 5HJLVWUDWLRQ )HHV

3OHDVH FRPSOHWH IXOO\ DQG FOHDUO\ 3OHDVH WLFN DV D  
GHOHJDWHV  
7LWOH BBBB)RUHQDPH BBBB  
-RE 7LWOH BBBB  
&RPSDQ\ 2UJDQLVDWLRQ BBBB  
(PDLO BBBB  
\$GGUHVV BBBB  
BBBB  
3RVWFRGH BBBB  
&RXQWU\ BBBB  
'LUHFV 7HOHSKRQH BBBB  
0RELOH BBBB  
6LJQDWXUH BBBB  
'DWH BBBB

CHYXGKROVFRFRIBWDFGGLRQDOVH WLFN DV D  
,QQXVWU\ 'HOHJDWHV %LRSKDUPD 3KDUPD RU  
&RQJUHVV %  
'D\  
'D\  
'D\  
'D\  
'D\  
9HQGRU 'HOHJDWHV  
&52V &RQVXOWDQWV 7HFKQRORJ\ DQG 6HUYLE  
&RQJUHVV 2QO%  
'D\  
'D\  
'D\  
'D\  
'D\  
3RVWHU 3UHVHQWDWLRQ  
352027,21\$ / ,7(5\$785( ',675,%87,21  
'LVWULEXWLRQ R\ \XUFRFRPLSDO OLWHUDWU  
FRQIHUHQFH DWWHQGHHV % ...

### 7HUPV &RQGLWLRQV RI %RRN

### QRFXPHQDWLRQ

\$JUHHG 7HUPV EHZZHQ WKH 2UJDQLVHU 2[IRUG  
'HOHJDWH  
'HOHJDWH %RRNLQJ )HH  
7KH 'HOHJDWH %RRNLQJ )HH LQFOXGHV OXQFKHV  
&RQJUHVV HYHQW FRQIHUHQFH SUHVHQQDWLRQ  
VFKHG XOHV FRPH PHHWLQJV DQG QHWZRNLQJ VR  
VSHDNHU QRWHV 'HOHJDWHV PD\ DWWHQG IHH  
WKH 2UJDQLVHU \$Q DGPLQ VXUFKDUJH RI %  
IROORZLQJ WKH UHFHLSW RI DQ LQYRLFH 7KLV  
VHWWOHG RQOLQH  
9HQGRU 'HOHJDWHV ZLOO QRW EH HOLJLEOH  
SUXFKDVH D VSRQVUVKLS PHHWLQJ SDFN DJH  
IURP 2[IRUG \*OREDO ODUNHWLQJ /WG DQG QRW YL  
3RVWHU 3UHVHQWDWLRQV  
7KRVH ZKR KDYH ERRNHG D SRVWHU SUHVHQWDWLRQ  
SRVWHU WLWOH DEVWUDFV ZRUGV RU OHV  
DGGUHVV HPDLO WHOHSKRQH ID[ DQG DGLW  
UHJLVWUDWLRQ \$OO SRVWHU VSDFHV ZLOO EH IRU \$  
&DQFHOOHWLRQ DQG &XUWDLOPHQW  
'HOHJDWHV DQG YHQGRU GHOHJDWHV DUH VXEM  
XSRQ ZLWKGUDZDO RU FDQFHOOHWLRQ  
ORUH WKDQ PRQWKV SULRU FDQFHOOHWLRQ  
%HWZHHQ DQG PRQWKV SULRU FDQFHOOHWLRQ  
/HVV WKDQ PRQWKV SULRU WR WKH HYHQW )XO  
'DWD 3URWHFWLRQ  
7KH GDWD FRQWUROOHU LV WKH 2UJDQLVHU 7KH  
LQIRUPDWLRQ WR 5HJLVWUH (YHQW 6HOOHUV  
EXW VROHO\ IRU WKH SXUSRVHV RI WKH (YHQW  
KHU SHUVRQDO DQG FRPSDQ\ LQIRUPDWLRQ RQ  
0LVFHOOHQHXV  
7KLV \$JUHHHQW PD\ QRW EH WUDQVIHUHG RU  
'HOHJDWH FRPSDQ\ 7KH 2UJDQLVHU ZLOO GHWHU  
&RQJUHVV FRQIHUHQFH HYHQWV VHPLQDUV ZRUN  
(YHQW 7KH 2UJDQLVHU UHVHUYHV WKH ULJKW  
'HOHJDWH FRPSDQ\ RU LQGLYLGXDO 'HOHJDWH ,I  
WR FDQFHU RU SRVSRQH WKLV (YHQW WKH 2UJDQLVHU  
%RRNLQJ WR DQRWKHU &RQJUHVV ZLWKQ WKH  
PRQWKV 6KRXOG DQRWKHU &RQJUHVV LQ WKH V  
SHULRG WKH %RRNLQJ )HH ZLOO EH UHIXQG HG  
 , DJUHH WR WKH DERYH 7HUPV DQG &RQGLWLRQV

FRQVWUDWLRQ QWEXWQRXQG OLNH WR SXUFK  
 \$FFHVV WR WKH RQOLQH FRQIHUHQFH SUHVHQQ  
 &RQIHUHQFH SUHVHQQ FRIRSRQV ...  
+RZ WR SRVHQ RQH RI WKH IROORZLQ  
ZLOO EH DSSOLHG WR SDPHQWV VHWWOHG  
FKDUJH ZLOO QRW EH DSSOLHG WR SDPHQWV  
RUORQW WR HOHJDWHV XOHV WR RU GHV V  
7KHV FDQ RQ\ EH SXUFKDVHG GLUHFWO\  
D\ WKH RQOLQH ERRNLQJ IDFLOLW\  
 6SHFLDO 2IHHU IRU  
2IHHU LV RQ\ YDOLG RQ WKH FRQJUHVV DQG IRU WKH  
FDQFHU FRQIHUHQFH PXVW SURYLGH WKH  
SULQFSDO DXWKRU RUJDQLVDWLRQ PDLOLQJ  
&DQFHOOHWLRQV DQG XUWDLOPHQW  
'HOHJDWHV DUH VXEM  
XSRQ ZLWKGUDZDO RU FDQFHOOHWLRQ  
ORUH WKDQ PRQWKV SULRU FDQFHOOHWLRQ  
%HWZHHQ DQG PRQWKV SULRU FDQFHOOHWLRQ  
/HVV WKDQ PRQWKV SULRU WR WKH HYHQW )XO  
2UJDQLVHU PD\ GLVFORVH VXFK SHUVRQDO  
FRQVWUDWLRQ 3URWHFW DQG RWKHU 'HOHJDWHV  
7KH 'HOHJDWH FRQVHQQV WR WKH XVH RI KLV  
WUDQVSRQHGHU QDWPHUHHB BBBB  
6LJQDWXUH BBBB  
DVVLJQH E\ HLWKHU WKH 'HOHJDWH RU WKH  
FDQFHU FRQIHUHQFH DQG FRQVHQQV RI  
FRQVSRV DQG DFWLWLWLV WKURXJKRXW WKH  
FRQFHOOHWLRQV (YHQW ZLWKRXU HOHJDWHV DERYH B  
IRU DQ UHDFRQ WKH 2UJDQLVHU KDY  
ZLWK UHVHUYHV WKH ULJKW WR WUDQVIHU WKLV  
VBBHVFWRU WR KH KHOG ZLWKQV ZBOHJ FKDUJH  
SDOHPDUS SRPHQW YDORQV XEMHFW WR D EDQN