WK $QQXDO 'UXJ 'LVFRYHU\ /HDGHUV 6XPPLW WK $QQXDO 'LVFRYHU\ &KHP
&RQIHUHQFH XQH +RWHO 3ODFH %HUOLQ %HUOLQ *HUPDQ
ZZZ GUXJGLVFRYHU\ FRP ZZZ GLVFRYHU\FKHPLVWU\ FRP

+2: 72 5(*,67(5
)$; \RXU ERRNLQJ IRUP WR _ 3+21(RQ _ (0$,/ PDUNH

'HOHJDWH 'HWDLOV

3OHDVH FRPSOHWH IXOO\ DQG FOHDUO\ 3OHDVH SURYLGH LQIRUPDWLRQ RQ
GHOHJDWHV

7LWOH BBBBB)RUHQDPH BBBBBBBBBBBBBBB6XUQDPH BBBBBBBBBBBBBBB

-RE 7LWOH BBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBB

&RPSDQ\ 2UJDQLVDWLRQ BBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBB

(PDLO BBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBB

$GGUHVV BBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBB

BBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBB

3RVWFRGH BBBBBBBBBBBBBBBBBBB

&RXQWU\ BBBBBBBBBBBBBBBBBBB

'LUHFW 7HOHSKRQH BBBBBBBBBBBBBBB 'LUHFW)D[BBBBBBBBBBBBBBB

0RELOH BBBBBBBBBBBBBBBBBBBBBBB 6ZLWFKERDUG BBBBBBBBBBBBB

6LJQDWXUH BBBBBBBBBBBBBBBBBBBBB

'DWH BBBBBBBBBBBBBBBBBBB

5HJLVWUDWLRQ)HHV

3OHDVH VKRZ RQH ZRUNVKRS SHU DGGLWLRQDO 3OHDVH WLFN DV D
,QGXVWU\ 'HOHJDWHV %LRSKDUPD 3KDUPD RU
&RPSDQLHV
☐ &RQJUHVV ¼ ...
GD\ SDVV ¼ ...
☐ 'D\
☐ 'D\
$FDGHPLF HOHJDWHV
☐ &RQJUHVV ¼ ...
GD\ SDVV ¼ ...
☐ 'D\
☐ 'D\
9HQGRU 'HOHJDWHV
&52V &RQVXOWDQWV 7HFKQRORJ\ DQG 6HUYLF
☐ &RQJUHVV 2QO ¼ ...
GD\ SDVV ¼ ...
☐ 'D\
☐ 'D\
☐ 3RVWHU 3UHVHQWDWLRQ
352027,21$/ /,7(5$785(',675,%87,21
☐ 'LVWULEXWLRQ R ¶V SURPRWLRQDO OLWHUDWXU
FRQIHUHQFH DWWHQGHHV ¼ ...

7HUPV &RQGLWLRQV RI %RRNLQJ

$JUHHG 7HUPV EHWZHHQ WKH 2UJDQLVHU 2[IRUG *OREDO 0DUNHWLQJ /WG DQG WKH
'HOHJDWH

'HOHJDWH %RRNLQJ)HH
7KH 'HOHJDWH %RRNLQJ)HH LQFOXGHV OXQFKHV DQG UHIUHVKPHQWV WKURXJKRXW WKH
&RQJUHVV HYHQW FRQIHUHQFH SUHVHQWDWLRQ
VFKHGXOHG WR RFFXU RQ
VSHDNHU QRWHV 'HOHJDWHV PD\ DWWHQG IUHH RI FKDUJH DOO VHVVLRQV DURXQGHG L\
WKH 2UJDQLVHU $Q DGGLWLRQDO VXFKDUJH RI ¼ ...
IROORZLQJ WKH UHFHLSW RI DQ LQYRLFH 7KLV FKDUJH ZLOO QRW EH DSSOLHG WR SD\PHQWV
VHWWOHG RQOLQH
9HQGRU 'HOHJDWHV ZLOO QRW EH HLJLEOH IRU
SXUFKDVH D VSRQVRUVKLS PHWLQJV SDFNDJH 7KHVH FDQ RQO\ EH SXUFKDVHG GLUHFWO\
IURP 2[IRUG *OREDO 0DUNHWLQJ /WG DQG QRW YLD WKH RQOLQH ERRNLQJ IDFLOLW\

3RVWHU 3UHVHQWDWLRQV
7KRVH ZKR KDYH ERRNHG D SRVWHU SUHVHQWDWLRQ
SRVWHU WLWOH DEVWUDFW ZRUGV RU OHVV SULQFLSDO DXWKRU RUGDQLVDWLRQ PDLOLQJ
DGGUHVV HPDLO WHOHSKRQH ID[DQG DGGLWLRQDO &$7 &$5 7KLV GDWD ZLOO EH
UHJLVWUDWLRQ $OO SRVWHU VSDFHV ZLOO EH IRU $ PP [PP SRUWUDLW VL]H

&DQFHOODWLRQ DQG &XUDLOPHQW
'HOHJDWHV DQG YHQGRU GHOHJDWHV DUH VXEMHFW WR WKH IROORZLQJ FKDUJHV DQG UHIXQGV
XSRQ ZLWKGUDZDO RU FDQFHOODWLRQ
0RUH WKDQ PRQWKV SULRU FDQFHOODWLRQ IHH UHIXQG
%HWZHHQ DQG PRQWKV SULRU FDQFHOODWLRQ IHH UHIXQG
/HVV WKDQ PRQWKV SULRU WR WKH HYHQW)XOO FDQFHOODWLRQ IHH 1R UHIXQG

'DWD 3URWHFWLRQ
7KH GDWD FRQWUROOHU LV WKH 2UJDQLVHU 7KH 2UJDQLVHU PD\ GLVFORVH VXFK SHUVRQDO
LQIRUPDWLRQ WR 5HJLVWUHUHG (YHQW 6HOOHUV 6SRQVRUV 3URYLGHUV DQG RWKHU 'HOHJDWHV
EXW VROHO\ IRU WKH SXUSRVHV RI WKH (YHQW 7KH 'HOHJDWH FRQVHQWV WR WKH XVH RI KLV
KHU SHUVRQDO DQG FRPSDQ\ LQIRUPDWLRQ RQ WKH

0LVFHOODQHRXV
7KLV $JUHHPHQW PD\ QRW EH WUDQVIHUUHG RU DVVLJQHG E\ HLWKHU WKH 'HOHJDWH RU WKH
'HOHJDWH&RPSDQ\ 7KH 2UJDQLVHU ZLOO GHWHUPLQH 3/($6(1(2 & DQG FRQWHQW RI
&RQJUHVV FRQIHUHQFH HYHQWV VHPLQDUV ZRUNVKRSV DQG DFWLYLWLHV WKURXJKRXW WKH
(YHQW 7KH 2UJDQLVHU UHVHUYHV WKH ULJKW WR FDQFHO WKH (YHQW ZLWKRXW OLDELOLW\ WR
'HOHJDWH&RPSDQ\ RU LQGLYLGXDO 'HOHJDWH ,I RU DQ\ UHDVRQ WKH 2UJDQLVHU KDV
WR FDQFHO RU SRVWSRQH WKLV (YHQW WKH 2UJDQLVHU UHVHUYHV WKH ULJKW WR WUDQVIHU WKLV
%RRNLQJ WR DQRWKHU &RQJUHVV ZLWKLQ WKH VDPH \HDU RU WR RIIHU D IXOO UHIXQG
PRQWKV 6KRXOG DQRWKHU &RQJUHVV LQ WKH VDPH \HDU EH XQDEOH WR WDNH SODFH
SHULRG WKH %RRNLQJ)HH ZLOO EH UHIXQGHG

☐ , DJUHH WR WKH DERYH 7HUPV DQG &RQGLWLRQV

'RFXPHQWDWLRQ

FDQQRW DWWHQG EXW ZRXOG OLNH WR SXUFK
☐ $FFHVV WR WKH RQOLQH FRQIHUHQFH PDWHULDOV
☐ &RQIHUHQFH SURFHHGLQJV ...

+RZ WR 3D\

SKRVH RQH RI WKH IROORZLQ

1XPEHU RI GHOHJDWHV
☐ 6SHFLDO 2IIHU IRU
2IIHU LV RQO\ YDOLG RQ WKH FRQJUHVV DQG IRU WKRV
$FFHSWDQFH RI WKH
SURYLGH WKH RQOLQH ERRNLQJ IDFLOLW\
&UHGLW &DUG 1XPEHU
WKH IROORZLQJ FKDUJHV DQG UHIXQGV
([SLU\ DWH
6HFXULW\ FRG
6SRQVRUVKLS 3URYLGHUV DQG RWKHU
☐ 6LJQDWXUH BBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBB
6LJQDWXUH BBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBBB
3/($6(1(2 & DQG FRQWHQW RI
&RQJUHVV HYHQWV VHPLQDUV ZRUNVKRS DQG
(YHQW ZLWKRXW OLDELOLW\ WR
RU DQ\ UHDVRQ WKH 2UJDQLVHU KDV
WR WUDQVIHU WKLV
DOO FDUG SD\PHQWV ZLOO EH VXEMHFW WR D EDQ