

WK \$QQXDO 'UXJ 'LVFRYHU\ /HDGHUV 6XPPLW WK \$QQXDO 'LVFRYHU\ &KHP
&RQIHUHQFHQXQH +RWHO 3ODFH %HUOLQ %HUOLQ *HUPDQ
ZZZ GUXJGLVXRPWHV ZZZ GLVFRYHU\FRGPMWU\ FRP

+2: 72 5(*,67(5
)\$; \RXU ERRNLQJ IRUP WR _ 3+21(RQ _ (0\$,/ PDUNH

'HOHJDWH 'HWDLOV

3OHDVH FRPSOHWH IXOO\ DQG FOHDUO\ 3OH
GHOHJDWHV
7LWOH BBBB)RUHQDPH BBBB
-RE 7LWOH BBBB
&RPSDQ\ 2UJDQLVDWLRQ BBBB
(PDLO BBBB
\$GGUHVV BBBB
BBBB
3RVWFRGH BBBB
&RXQWU\ BBBB
'LUHFW 7HOHSKRQH BBBB
ORELOH BBBB
6LJQDWXUH BBBB
'DWH BBBB

5HJLVWUDWLRQ)HHV

3OHDVH FRPSOHWH IXOO\ DQG FOHDUO\ 3OH
GHOHJDWHV
7LWOH BBBB)RUHQDPH BBBB
-RE 7LWOH BBBB
&RPSDQ\ 2UJDQLVDWLRQ BBBB
(PDLO BBBB
\$GGUHVV BBBB
BBBB
3RVWFRGH BBBB
&RXQWU\ BBBB
'LUHFW 7HOHSKRQH BBBB
ORELOH BBBB
6LJQDWXUH BBBB
'DWH BBBB
9HQGRU 'HOHJDWHV
&52V &RQVXOWDQWV 7HFKQRORJ\ DQG 6HUYLF
&RQJUHVV 2QQA
'LUHFW 7HOHSKRQH BBBB
'D\
WFRERDUG BBBB
&3RVWUHU 3UHVHQWDWLRQ
352027,21\$/ /,7(5\$785(',675,%87,21
'LVWULEXWLRQ R\ \XU\PRVPSDOO OLWHUDWU
FRQIHUHQFH DWWHQGHHV ¼ ...

7HUPV &RQGLWLRQV RI %RRN

\$JUHHG 7HUPV EHWZHHQ WKH 2UJDQLVHU 2[IRUG
'HOHJDWH
'HOHJDWH %RRNLQJ)HH
7KH 'HOHJDWH %RRNLQJ)HH LQFOXGHV OXQFKHV
&RQJUHVV HYHQW FRQIHUHQFH SUHVHQWDWLRQ
VFKHG XOWR QH PHHWLQJ V DQG QHWZRNLQJ V
VSHDNHU QRWHV 'HOHJDWHV PD\ DWWHQG IUHH
WKH 2UJDQLVHU \$Q DGPLQ VXUFKDUJH RI ¼ ...
IROORZLQJ WKH UHFHLSW RI DQ LQYRLFH 7KLV
VHWWOHG RQOLQH
9HQGRU 'HOHJDWHV ZLOO QRW EH HOLJLEOH
SUUFKDVH D VSRQVUVKLS PHHWLQJ V SDFNDJH
IURP 2[IRUG *OREDO 0DUNHWLQJ /WG DQG QRW YL
3RVWUHU 3UHVHQWDWLRQV
7KRVH ZKR KDYH ERRNHG D SRVWUHU SUHVHQWDWLRQ
SRVWUHU WLWOH DEVWUDFW ZRUGV RU OHV
DGGUHVV HPDLO WHOHSKRQH ID\ DQG DGLW
UHJLVWUDWLRQ \$OO SRVWUHU VSDFHV ZLOO EH IRU
&DQFHOOHWLRQ DQG &XUWDLOPHQW
'HOHJDWHV DQG YHQGRU GHOHJDWHV DUH VXE
XSRQ ZLWKGUDZDO RU FQFHOOHWLRQ
ORUH WKDQ PRQWV SULRU FQFHOOHWLRQ
%HWZHHQ DQG PRQWV SULRU FQFHOOHWLRQ
/HVV WKDQ PRQWV SULRU WR WKH HYHQW)XO
'DWD 3URWHFWLRQ
7KH GDWD FRQWUROHU LV WKH 2UJDQLVHU 7KH
LQIRUPDWLRQ WR 5HJLVWUHG (YHQW 6HOOHUV
EXW VROHO\ IRU WKH SXUSRVHV RI WKH (YHQW
KHU SHUVRQDO DQG FRPSDQ\ LQIRUPDWLRQ RQ
0LVFHOOHQHRXV
7KLV \$JUHHQW PD\ QRW EH WUDQVIHUHG RU
'HOHJDWH FRPSDQ\ 7KH 2UJDQLVHU ZLOO GHWHU
&RQJUHVV FRQIHUHQFH HYHQWV VHWLQDUV ZRUV
(YHQW 7KH 2UJDQLVHU UHVHUYHV WKH ULJKW
'HOHJDWH FRPSDQ\ RU LQGLYLGXDO 'HOHJDWH ,I
WR FQFHQ RU SRVSRQH WKLW (YHQW WKH 2UJD
%RRNLQJ WR DQRWKU &RQJUHVV ZLWKQ WKH
PRQWV 6KRXOG DQRWKU &RQJUHVV LQ WKH V
SHULRG WKH %RRNLQJ)HH ZLOO EH UHIXQG
 , DJUHH WR WKH DERYH 7HUPV DQG &RQGLWLRQV

QRFXPHQWDWLRQ

FRQVWUDWLRQV GEXWQRXQG OLNH WR SXUFK
 \$FFHVV WR WKH RQOLQH FRQIHUHQFH SUHVHQ
 &RQIHUHQFH SUHVHQW FRISRQV ...
+ RZ WR SRVH RQH RI WKH IROORZLQ
ZLOO EH DSSOLHG WR SDPHQWV VHWWOHG
FKDUJH ZLOO QRW EH DSSOLHG WR SDPHQWV
RUORQH W\ &HOVH P\LF &HOVW OERU GHOV V
7KHV FDQ RQ\ EH SXUFKDVHG GLUHFWO\
D WKH RQOLQH ERRNLQJ IDFLWLW\
 6SHFLDO 2IHHU IRU
2IHHU LV RQ\ YDOLG RQ WKH FRQJUHVV DQG IRU WKR
FRQVWUDWLRQV W\ &HOVH P\LF &HOVW OERU GHOV V
SULQFLSDO DXWKRU RUJDQLVDWLRQ PDLOLQJ
&RQJUHVV DQG &RQVXOWDQWV VHWLQDUV ZRUV
'LUHFW 7HOHSKRQH ID\ DQG DGLW
'LUHFW 7HOHSKRQH ID\ DQG DGLW
&UHGLW &DUG 1XPEHU
HFW WR WKH IROORZLQJ FKDUJH DQG UHIXQGV
IHH UHIXQG
IHH UHIXQG
IHH UHIXQG
IHH UHIXQG
2UJDQLVHU PD\ GLVFORVH VXFK SHUVRQDO
FRQVWUDWLRQ 3URWHFW DQG RWKHU 'HOHJDWHV
7KH 'HOHJDWH FRQVHQW WR WKH XVH RI KLV
W\ &HOVH P\LF &HOVW OERU GHOV V
6LJQDWXUH BBBB
DVVLJQHG E\ HLWKHU WKH 'HOHJDWH RU WKH
'HOHJDWH FRPSDQ\ DQG FRQVHQW RI
FRQVWUDWLRQV DQG DFWLYLWLHV WKURXJKRXW WKH
FRQFHOOHWLRQ W\ &HOVH P\LF &HOVW OERU GHOV V
'HOHJDWH FRPSDQ\ RU LQGLYLGXDO 'HOHJDWH ,I
RU DQ UHFDV WKH 2UJDQLVHU KDY
ZLOO UHVHUYHV WKH ULJKW WR WUDQVIHU WKLW
VHWWOHG WR WKR W\ &HOVH P\LF &HOVW OERU GHOV V
FRQVWUDWLRQV DQG &RQVXOWDQWV VHWLQDUV ZRUV
FRQVWUDWLRQV DQG &RQVXOWDQWV VHWLQDUV ZRUV
FRQVWUDWLRQV DQG &RQVXOWDQWV VHWLQDUV ZRUV
FRQVWUDWLRQV DQG &RQVXOWDQWV VHWLQDUV ZRUV
FRQVWUDWLRQV DQG &RQVXOWDQWV VHWLQDUV ZRUV